

BRS	6	(portfolio adj3 management) and industr\$ near3 group	USPAT	2001/08/27 12:59
BRS	20	("4933842" "5592379" "5644727" "5852811" "5864685" "591135" "5101353" "5193056" "5592379" "5644727" "5689650" "5745706" "5812987" "5819238" "5852811" "5864685" "5875437" "5907828" "591135" "5913198" "5926792" "5999917" "6049772" "6064986" "6085174" ).pn.	USPAT	2001/08/27 13:54
BRS	5	((((705/36).ccls) and (sum\$ total\$ group\$) ) and (sum\$ same total\$ same group\$))		2001/08/29 14:41
BRS	2	((((705/36).ccls) and (sum\$ total\$ group\$) ) and (sum\$ same total\$ same group\$) and alloc\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/29 15:11
BRS	4	((((705/36).ccls) and (sum\$ total\$ group\$) ) and (industr\$ same group\$) and alloc\$)		2001/08/29 15:22
BRS	18	((((705/36).ccls) and (fund\$ near2 allocat\$) and (sum\$ or group\$ or total\$) and (industry)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/29 17:37
BRS	18	((((705/36).ccls) and (fund\$ near2 allocat\$) and Mix\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/29 17:43
BRS	18	((((705/36).ccls) and (fund\$ near2 allocat\$) and (((705/36).ccls) and (fund\$ near2 allocat\$) and Mix\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/29 17:43
BRS	46	((((705/36).ccls) and (portfolio\$ same allocat\$) and (sum\$ or Total\$ or group\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 10:53
BRS	45	((((705/36).ccls) and (portfolio\$ same allocat\$) and (sum\$ or Total\$ or group\$) and (period\$ or cycle\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 10:55
BRS	47	((((705/36).ccls) and (portfolio\$ same allocat\$) and (industr\$ or asset\$(near2)class\$)		2001/08/30 11:33
BRS	39	(((((705/36).ccls) and (portfolio\$ same allocat\$) and (industr\$ or asset\$(near2)class\$) and (sum\$ or total\$ or group\$) and (fund\$) and (cycle\$ or period\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 11:40
BRS	40	(((((705/36).ccls) and (portfolio\$ same allocat\$) and (industr\$ or asset\$(near2)class\$) and (sum\$ or total\$ or group\$) and (fund\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 11:42
BRS	45	((((705/36).ccls) and (portfolio\$ same allocat\$) and (industr\$ or asset\$(near2)class\$) and (sum\$ or total\$ or group\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 11:42
BRS	8	(((((705/36).ccls) and (fund\$ near2 allocat\$) and (sum\$ or group\$ or total\$) and (industry)) and (((705/36).ccls) and (fund\$ near2 allocat\$) and Mix\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 15:32
BRS	44	(((((705/36).ccls) and (portfolio\$ same allocat\$) and (sum\$ or Total\$ or group\$) and (period\$ or cycle\$) and (industr\$ or asset\$(near2)class\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 16:04
BRS	13	((((705/36).ccls) and (portfolio\$ same allocat\$) and (compar\$ same securit\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 16:13
BRS	19	(portfolio adj3 management) and allocat\$ and cycle\$	USPAT	2001/08/30 16:23

BRS	4	((((705/36).ccls) and (portfolio\$ same allocas\$) and (compar\$ same securit\$)) and rank\$	USPAT	2001/08/30
BRS	48	((705/36).ccls) and (portfolio\$ same allocas\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 16:23 16:27
BRS	37	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (asset\$ securit\$ class\$))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 16:42
BRS	1	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (lead\$ or first\$) )) and compar\$) and (entire near\$ alloc\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/30 16:58
BRS	19	((705/36).ccls) and (index\$ near2 fund\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 09:52
BRS	2	((((705/36).ccls) and (index\$ near2 fund\$)) and (stock\$ near2 securit\$) and industr\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 09:57
BRS	3	((705/36).ccls) and (passive\$ near\$ index\$ near\$ fund\$) and (stock\$ or securit\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 10:28
BRS	17	((705/36).ccls) and (index\$ near2 fund\$) and (stock\$ or securit\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 11:36
BRS	7	((705/36).ccls) and (index\$ near2 fund\$) and (stock\$ or securit\$) and (rebalanc\$ or re-balanc\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 11:41
BRS	29	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (lead\$ or first\$) )	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 13:53
BRS	9	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (lead\$ or first\$) )) and rank\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 13:59
BRS	1	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (lead\$ or first\$) )) and prioritize	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 14:00
BRS	9	((((705/36).ccls) and (portfolio\$ same allocas\$)) and ((select\$ or rank\$ or priorit\$) same (lead\$ or first\$) )) and priorit\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 14:01
BRS	41	((((705/36).ccls) and (fund\$ near2 allocas\$)) and (sum\$ or group\$ or total\$))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 15:44
BRS	2	((((705/36).ccls) and (fund\$ near2 allocas\$)) and (sum\$ or group\$ or total\$) ) and (value\$ adj2 line\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 15:55
BRS	0	((((705/36).ccls) and (fund\$ near2 allocas\$)) and (sum\$ or group\$ or total\$) ) and (index\$ same quarter\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31 16:23
BRS	41	((((705/36).ccls) and (fund\$ near2 allocas\$)) and (sum\$ or group\$ or total\$) )	USPAT; US-PGPUB; EPO; JPO;	2001/08/31 16:45

BRS	12	(((((705/36).ccls) and (fund\$ near2 alloca\$)) and (sum\$ or group\$ or total\$ )) and rank\$	DERWENT; IBM TDB	2001/08/31
BRS	0	(((((705/36).ccls) and (fund\$ near2 alloca\$)) and (sum\$ or group\$ or total\$ )) and (rank\$ same priori\$) and rebalanc\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31
BRS	4	(((((705/36).ccls) and (fund\$ near2 alloca\$)) and (sum\$ or group\$ or total\$ )) and rebalanc\$	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2001/08/31
BRS	41	((((705/36).ccls) and (fund\$ near2 alloca\$)) and (sum\$ or group\$ or total\$))		2001/09/03
BRS	48	((705/36).ccls) and (portfolio\$ same alloca\$)		2001/09/03
BRS	3	("5745706").pn.		16:54
BRS	90	(705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))		2002/04/15
BRS	7	("5812987" "5819238" "5745706").pn.		2002/04/15
BRS	2	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))) and (industry near10 total)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/15
BRS	2	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))) and (@ad<20000211).ad.) and ((industry near10 total) or (industry near10 summary))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/15
BRS	16	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))) and (@ad<20000211).ad.) and (allocation near20 (maximum or minimum or range))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/15
BRS	8	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))) and (@ad<20000211).ad.) and (allocation near20 (maximum or minimum or range)) and (fund near10 manage\$)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/15
BRS	7	("5812987" "5819238" "5745706").pn.	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/15
BRS	95	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation)))		2002/04/16
BRS	105	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation) distribute or distribution)))		2002/04/16
BRS	55	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation) distribute or distribution))) and (mutual near10 fund)		2002/04/16
BRS	30	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation) distribute or distribution))) and (mutual near10 fund)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/16
BRS	27	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation) distribute or determine))) and (@ad<20000211).ad	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/16
BRS	27	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation) distribute or distribution))) and (mutual near10 fund)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM TDB	2002/04/16

BRS	27	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:00
BRS	7	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (reiterative or repeat or loop)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:01
BRS	7	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (reiterative or reiterate or repeat or loop)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:03
BRS	0	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (reiterative or reiterate )	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:03
BRS	7	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and ( repeat or loop)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:04
BRS	5	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (calculate or determine))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:05
BRS	20	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (calculate or determine))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:07
BRS	20	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (calculate or determine))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:08
BRS	2	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (calculate or determine))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:09
BRS	30	(((((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation distribute or distribution))) and (mutual near10 fund)) and (compare and (calculate or determine)) ) and ((@ad<20000211).ad)) and (mutual adj5 fund)) and (calculate or determine))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2002/04/16 15:10
BRS	7	("5812987" "5819238" "5745706").pn.		2002/04/16 15:10
BRS	69	((("5812987" "5819238" "5745706").pn.) or ((705/\$\$.ccls. and ((invest or investment) near20 (allocate or allocation))) and ((@ad<20000211).ad).		2002/04/17 11:06
BRS	7	("5812987" "5819238" "5745706").pn.		2002/04/17 11:06